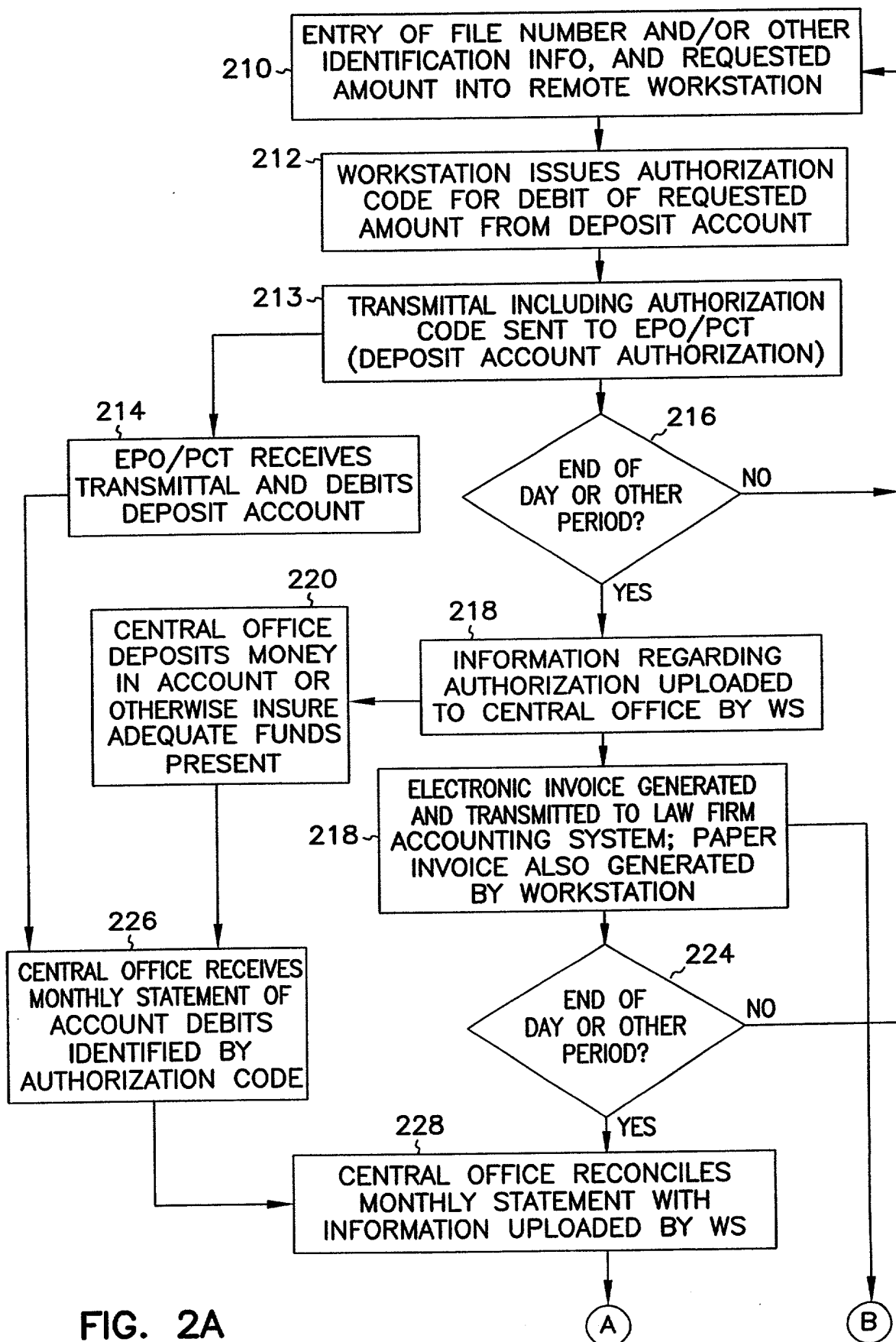


FIG. 1B



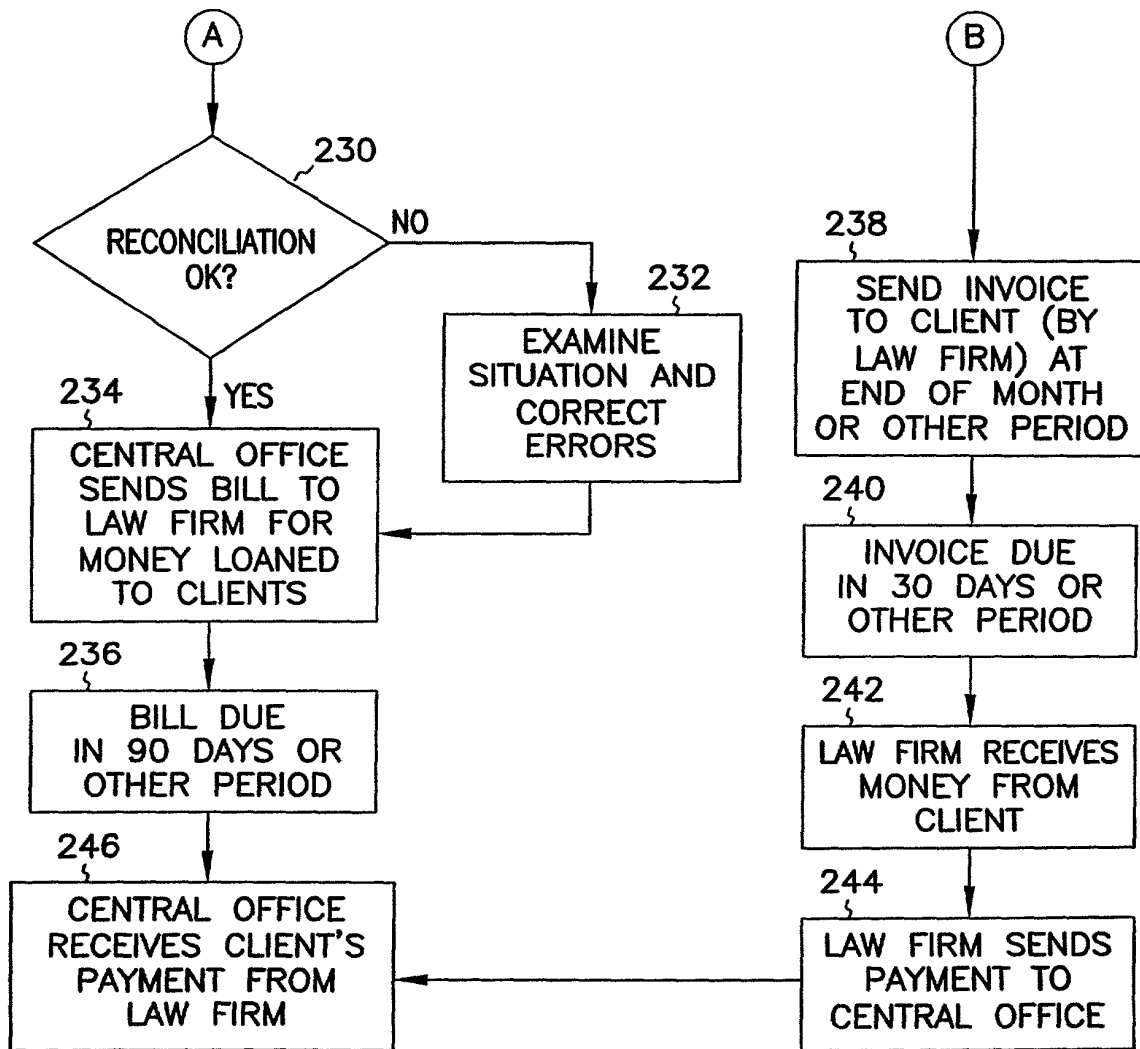


FIG. 2B

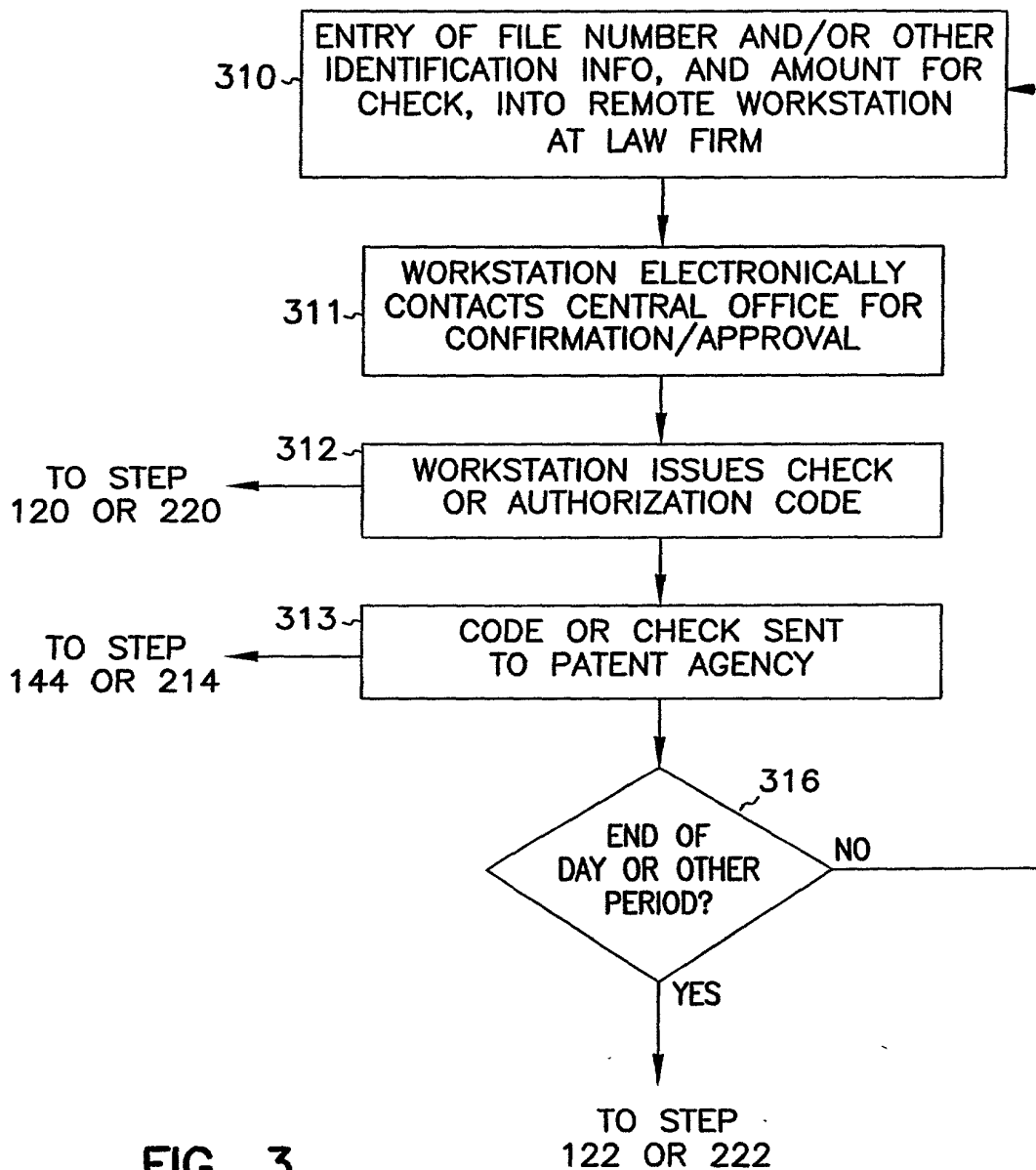


FIG. 3

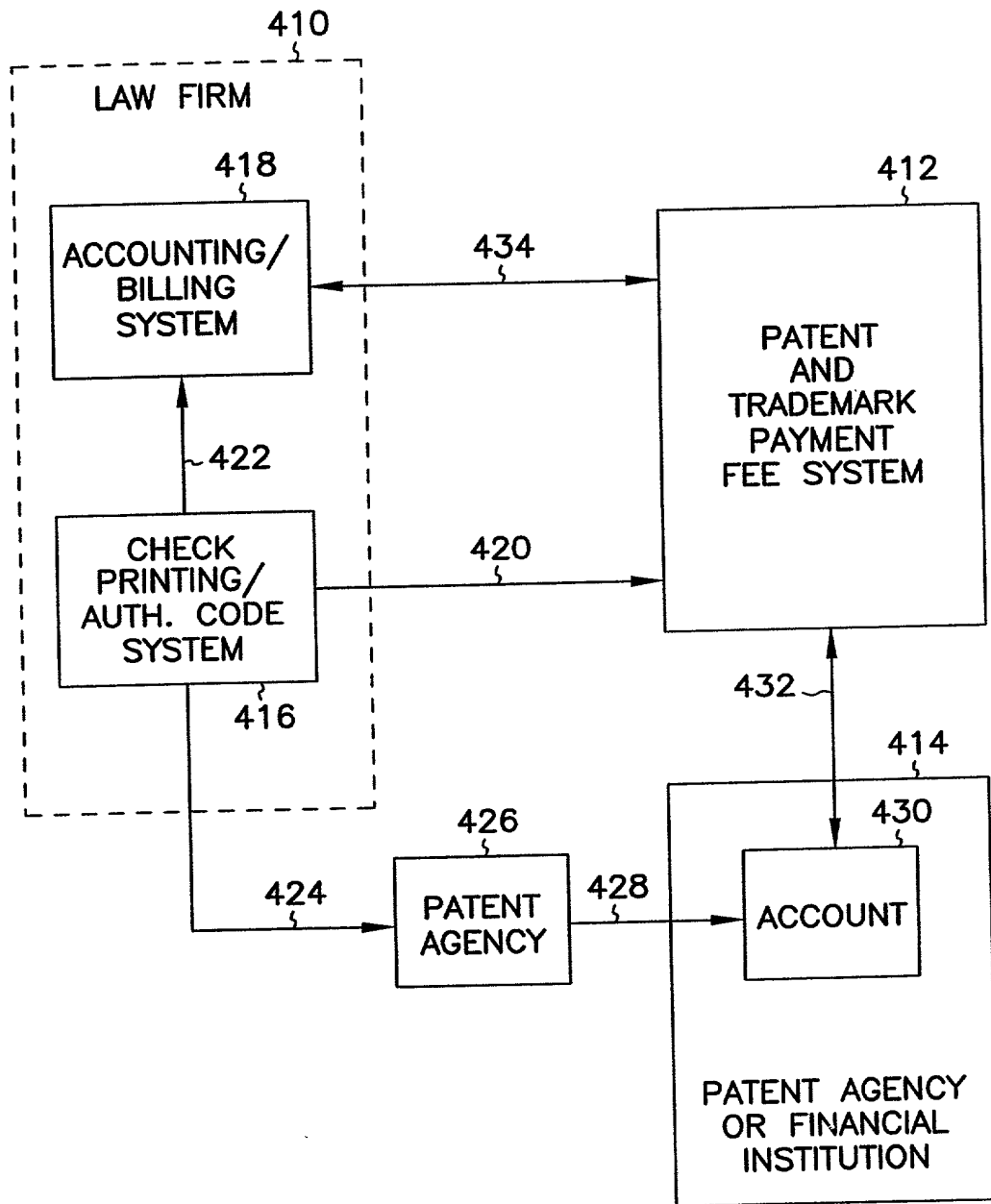


FIG. 4

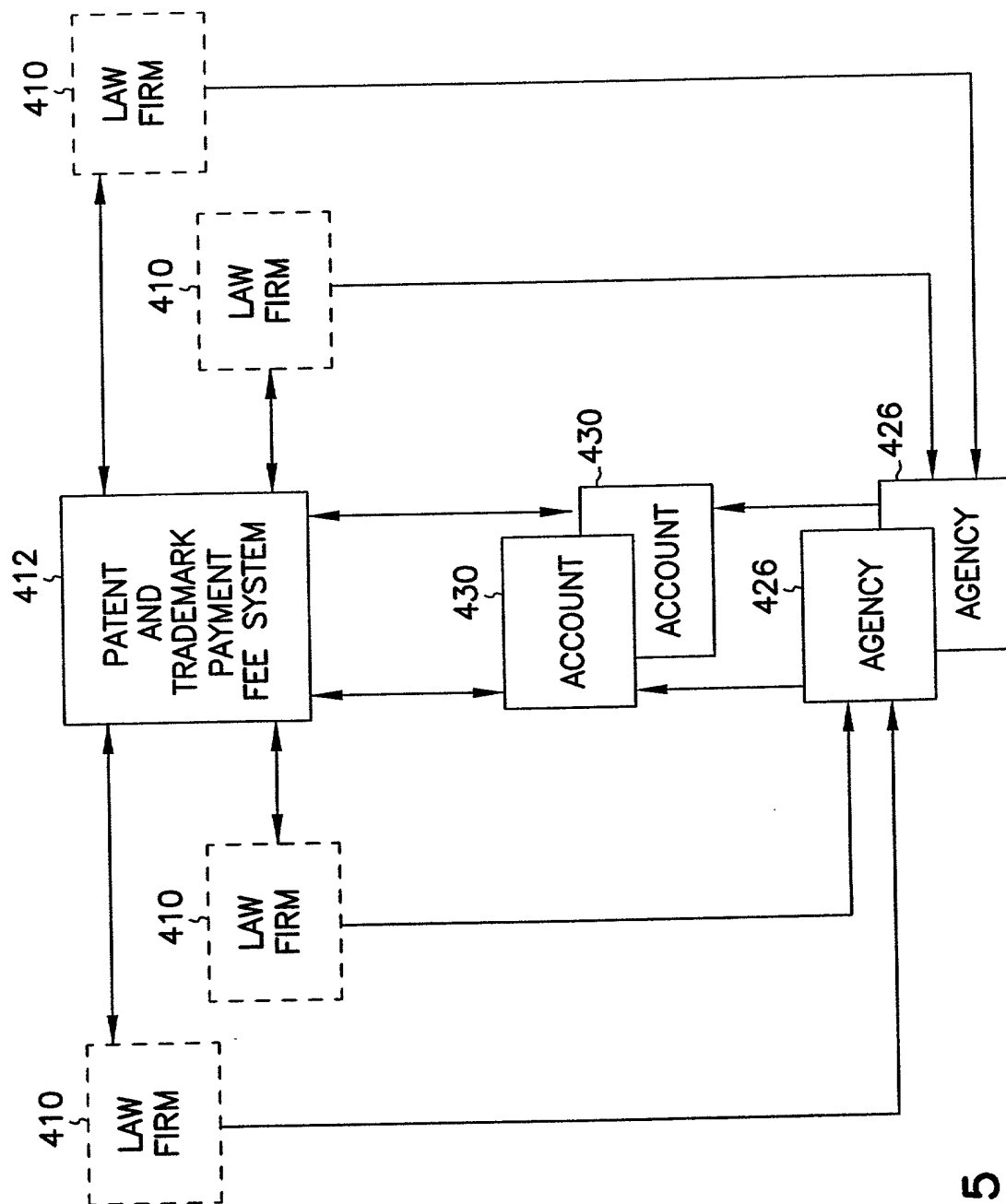
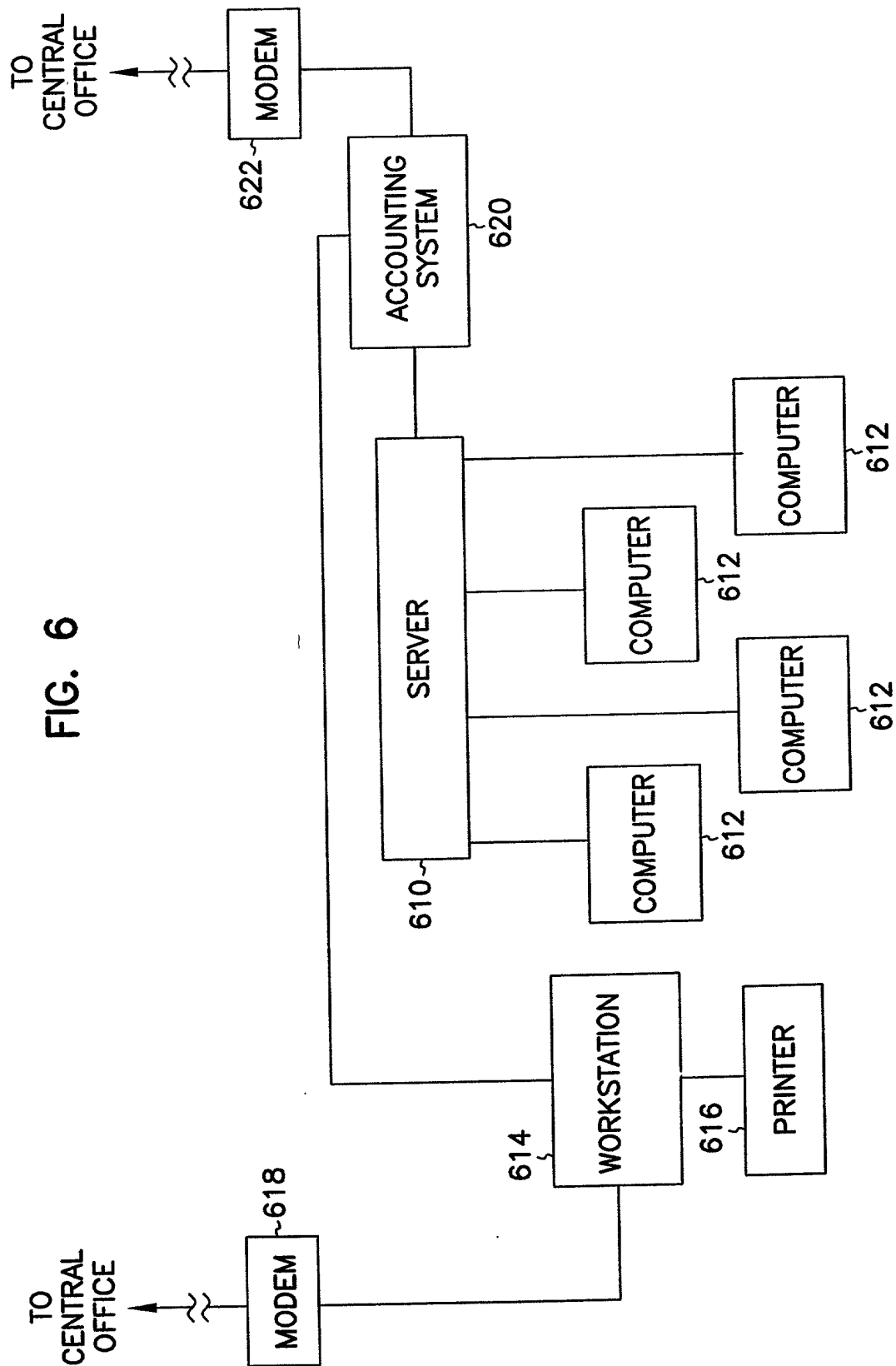


FIG. 5





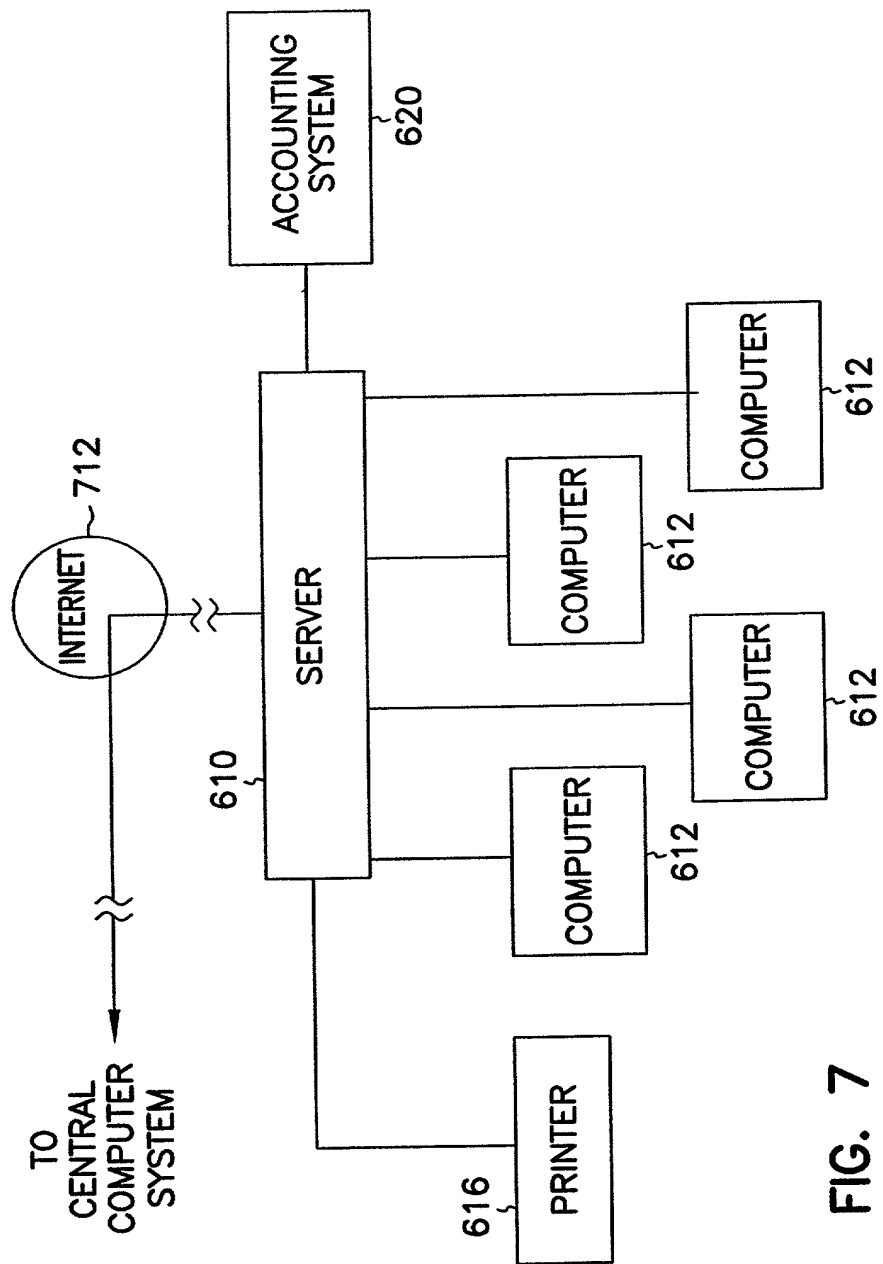


FIG. 7

**Form: Printers**

PTO Management Company

**Setup Menu**

Select Printers

Check Print

Handicraft

Check Form

Apprentice Report

Form Increments

Check Form Width: 762

Check Form Height: 1270

Select

OK

Cancel

Record Unlocked


Record 10/10

$$\frac{\infty}{11}$$


PMC/PTFM Application

Form: Menu


PTO Management Company




PTO Management Company




Building Management




Document Management




Calendar Management




Help




Checklist Management



Document Management



Calendar Management



Help

PTO Management Company

FOOTNOTES

FIG 9

PMC/PTFM Application

Form: NewRqst

PTD Management Company

New Request

Select Account: PTFM Checks for U.S. PTO

Type of Transaction: Check Amount

Radio Buttons: ☐ U.S. PTO ☐ EPO ☐ Firm ☐ Client ☐ Other

Field: PTO Selection Reason/Source

Field: Fee Code

Field: Check Number

Field: Matter Number

Field: Notes

Buttons: OK Cancel

Status Bar: Record Saved Record Deleted Record Unlocked

FIG 10



PMC/PTFM Application

Form: SetpMenu

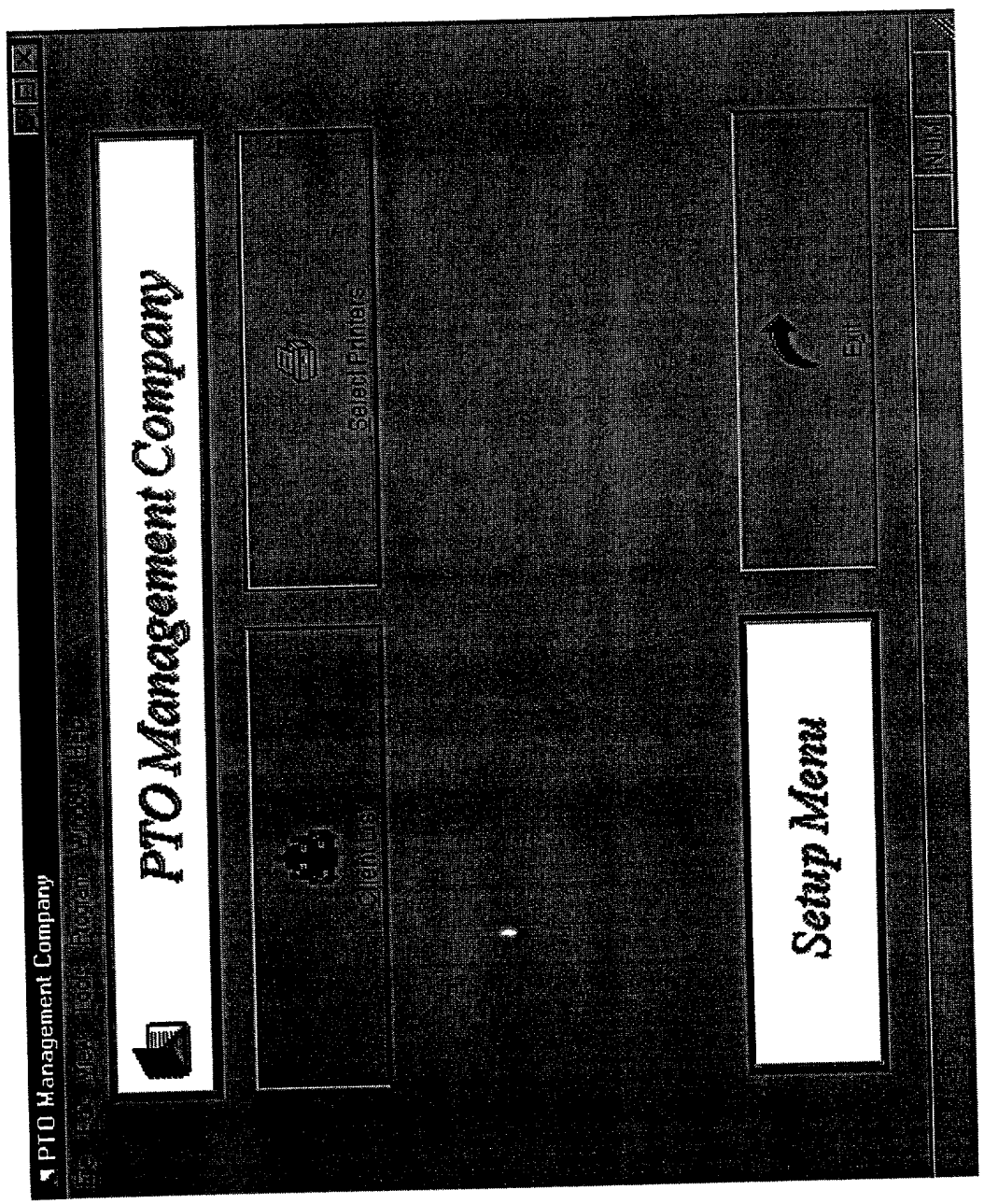


FIG 12

PMC/PTFM Application

Form: Report

PTO Management Company

**PTO Management Company**

☐ Activity Report

07/16/1997

07/22/1997

☐ On Site

☒ Account

OK Cancel

?

Exit

Record Unlocked

FIG 13

# PMC/PTFM Application

Form: Balance

PTM Management Company

Account Balances

View Account Balances

Account Name	Account Balance
EPD Deposit Account, Acme	No Balance kept for this account.
PTFM Checks for U.S. PTO	No Balance kept for this account.
PTFM EPD Deposit Account	No Balance kept for this account.
PTFM US PTO Deposit Account	No Balance kept for this account.
Retainer Account, Acme	\$ 8,767.00
SLW&K Checking Account	No Balance kept for this account.
SLW&K EPD Deposit Account	\$ 100,000.00
SLW&K US PTO Deposit Account	\$ 23,000.00
US PTO Deposit Acct., Acme	No Balance kept for this account.

PTM Management Company

FIG 14



PMC/PTFM Application

Form: Export

PTO Management Company

File Edit View Tools Program Window Help

**PTO Management Company**

Export information

Export Request Information

Export Information for all new requests

Yes No

Yes No

Yes No

Yes No

Selected record in 0.70 seconds

FIG 15

## PMC/PTFM Application

Form: Print

[illegible]

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FOI b7E - CONFIDENTIAL

# PMC/PTFM Application

Form: Pending

PTD Management Company

File Edit View Tools Program Window Help

View/Cancel Requests

Requests

Transaction	Status	Date/Time Requested	Account Name	Check Number
Check	Exported	07/15/1997 04:08:44 PM	PTFM Checks for U.S. PTO	1510
Check	Exported	07/15/1997 03:33:20 PM	PTFM Checks for U.S. PTO	1509
Authorization	Exported	07/15/1997 03:24:05 PM	PTFM EPO Deposit Account	1022
Authorization	Exported	07/15/1997 03:23:46 PM	PTFM EPO Deposit Account	1021
Authorization	Exported	07/15/1997 01:29:21 PM	PTFM EPO Deposit Account	1020
Check	Exported	07/15/1997 01:29:07 PM	PTFM Checks for U.S. PTO	1508
Authorization	Exported	07/15/1997 01:10:49 PM	PTFM EPO Deposit Account	1019
Check	Exported	07/15/1997 01:09:57 PM	PTFM Checks for U.S. PTO	1507
Authorization	Exported	06/27/1997 11:33:03 AM	PTFM EPO Deposit Account	1018
Check	Exported	06/27/1997 11:31:05 AM	PTFM Checks for U.S. PTO	1506
Authorization	Exported	06/24/1997 02:58:17 PM	PTFM EPO Deposit Account	1017
Check	Exported	06/24/1997 02:57:55 PM	PTFM Checks for U.S. PTO	1505

Cancel/Print/Move/Refresh

Exit

Selected: 63 records in 0.71 seconds

FIG 17

y 22, 1997

Payee: U.S. Patent & Trademark Office

\$ 2,000.00

Fee Code: 101/201 Basic Filing Fee-Utility

Client Number: 00997

Matter Number: xxxx

ote: This requires special attention.

July 22, 1997

\$ 2,000.0

Two Thousand AND 0/100 DOLLARS

U.S. Patent & Trademark Office

FIG 18

# PTO Management Company Invoice

Invoice Date: July 22, 1997

## Item:

Check Number: 1511

From Account:

58-67-9785 - PTFM Checks for U.S. PTO

Requested by:

Brian Larson

on: 07/22/1997 12:53:16

Client Number: 00997

Matter Number: xxxx

Note: This requires special attention.

Check Amount: \$ 2,000.00

Fee: \$ 118.75

Total Due By 09/20/1997: **\$ 2,118.75**

Discounted Total Due If Paid By 08/11/1997: \$ 2,029.69

Discounted Total Due If Paid By 08/25/1997: \$ 2,059.38

FIG 19

### Deposit Account Authorization

PTFM EPO Deposit Account

Account Number: XYZ234784

Authorization Number: SLWK00021023

Date	Fee Code	Check Amount
July 22, 1997	sdhfsd	\$ 300.00

Payee: European Patent Office

Requested by: Brian Larson

on: 07/22/1997 12:44:18

Client Number: 00999

Matter Number: sfgs

Fee Assessed:

\$ 6.75

FIG 20

# PTO Management Compar Invoice<sup>1</sup>

Invoice Date: July 22, 1997

---

**Item:**

Authorization Number: SLWK00021023

From Account:

XYZ234784 - PTFM EPO Deposit Account

Requested by:

Brian Larson

on: 07/22/1997 12:44:18

Client Number: 00999

Matter Number: sfgs

Authorization Amount: \$ 300.00

Fee: \$ 6.75

**Total Due By 08/21/1997:**

**\$ 306.75**

FIG 21

# Activity Report

Schwegman, Lundberg, Woessner & Kluth

Activity for: July 01, 1997 to July 22, 1997

Printed on: July 22, 1997

TOTAL "CHECKS"

Date and Time	Matter	Account	Trans. Type	Check No.	Payee	Amount
<b>Client Number: 00997</b>						
07/15/1997	22222	PTFM Checks for U.S. PTO	Check	1508	U.S. Patent & Trademark Office	\$ 500.00 DB
07/15/1997	aevw	PTFM EPO Deposit Account	Authorization	1021	European Patent Office	\$ 3,000.00 DB
07/15/1997	111	PTFM Checks for U.S. PTO	Check	1509	U.S. Patent & Trademark Office	\$ 500.00 DB
07/22/1997	xxxx	PTFM Checks for U.S. PTO	Check	1511	U.S. Patent & Trademark Office	\$ 2,000.00 DB
						\$ 6,000.00 DB
<b>Client Number: 00998</b>						
07/15/1997	22222	PTFM EPO Deposit Account	Authorization	1019	European Patent Office	\$ 1,800.00 DB
07/15/1997	22222	PTFM EPO Deposit Account	Authorization	1020	European Patent Office	\$ 400.00 DB
07/15/1997	1111	PTFM EPO Deposit Account	Authorization	1022	European Patent Office	\$ 550.00 DB
						\$ 2,750.00 DB
<b>Client Number: 00999</b>						
07/15/1997	1111	PTFM Checks for U.S. PTO	Check	1507	U.S. Patent & Trademark Office	\$ 2,000.00 DB
07/15/1997	123141	PTFM Checks for U.S. PTO	Check	1510	U.S. Patent & Trademark Office	\$ 460.00 DB
07/22/1997	sfgs	PTFM EPO Deposit Account	Authorization	1023	European Patent Office	\$ 300.00 DB
						\$ 2,760.00 DB
						\$ 11,510.00 DB

FIG 22



# Activity Report

Schwegman, Lundberg, Woessner & Kluth

Activity for: July 01, 1997 to July 22, 1997

Printed on: July 22, 1997

Date and Time	Client	Matter	Trans. Type	Check No.	Payee	Amount
<b>Account: PTFM Checks for U.S. PTO</b>						
07/15/1997	00999	11111	Check	1507	U.S. Patent & Trademark Office	\$ 2,000.00 DB
07/15/1997	00997	222222	Check	1508	U.S. Patent & Trademark Office	\$ 500.00 DB
07/15/1997	00997	111	Check	1509	U.S. Patent & Trademark Office	\$ 500.00 DB
07/15/1997	00999	123141	Check	1510	U.S. Patent & Trademark Office	\$ 460.00 DB
07/22/1997	00997	xxxx	Check	1511	U.S. Patent & Trademark Office	\$ 2,000.00 DB
						<b>\$ 5,460.00 DB</b>
<b>Account: PTFM EPO Deposit Account</b>						
07/15/1997	00998	22222	Authorization	1019	European Patent Office	\$ 1,800.00 DB
07/15/1997	00998	22222	Authorization	1020	European Patent Office	\$ 400.00 DB
07/15/1997	00997	aeurw	Authorization	1021	European Patent Office	\$ 3,000.00 DB
07/15/1997	00998	11111	Authorization	1022	European Patent Office	\$ 550.00 DB
07/22/1997	00999	sigs	Authorization	1023	European Patent Office	\$ 300.00 DB
						<b>\$ 6,050.00 DB</b>
						<b>\$ 11,510.00 DB</b>

FIG 23